# **EASTON COMMUNITY CENTER**

## Non-Childcare Employee Hire Checklist

| NAME:  | DATE OF HIRE:  |
|--|--|
| SECTION 1: FILL OUT HIR  | E PACKET   |
| □ EMPLOYMENT APPLICATION   | OR RÉSUMÉ  |
| □ I-9 WITH 2 FORMS OF IDENTI   | FICATION OR PASSPORT   |
| □ W-4 & CT W-4 TAX FORMS   |  |
| □ STAFF EMERGENCY CONTAC   | TINFORMATION   |
| □ PERSONNEL POLICY SIGNED  |  |
| -PLEASE KEEP THE POLICY FOR YOUR RE  | FERENCE AND RETURN THE SIGNATURE PAGE ONLY   |
| <ul> <li>□ OBAMACARE LETTER</li> <li>□ PLEASE KEEP THE LETTER FOR YOU SIGNATURE PAGE ONLY</li> <li>□ ADP DIRECT DEPOSIT INFORM</li> <li>□ COPY OF COVID-19 VACCING</li> <li>□ SICKNESS WAIVER</li> </ul> |  |
| SECTION 2: FOLLOW LINE BACKGROUND AND FINGERPR   | KS TO COMPLETE THE FOLLOWING   |
| CHECK AND SET UP FINGERPRII  | UR WEBSITE TO COMPLETE BACKGROUND NTS APPOINTMENT E OBTAINED FROM THE POLICE DEPARTMENT N COMMUNITY CENTER |
| □ MANDATED REPORTER ONLIN  | IE TRAINING (Optional)   |
| ☐ SEXUAL HARASSMENT ONLIN  | IE TRAINING  |
| (THIS PORTION  | N IS TO BE FILLED OUT BY A DIRECTOR)   |
|  | NTE  |
| DATE:  | START DATE:  |
| RATE OF PAY:   | RATE OF PAY APPROVED BY:   |
| INSPECTED BY:  |  |

# Employment Application An Equal Opportunity Employer

All applicants are considered without regard to race, color, gender, religion, national origin, age, marital or veteran status, mental or physical disability unrelated to job performance or any other legally protected status.

| Position App                        | olying For:                       |                                | Date:     |           |              |  |  |  |
|-------------------------------------|-----------------------------------|--------------------------------|-----------|-----------|--------------|--|--|--|
| Personal I                          | nformation:                       |                                |           |           |              |  |  |  |
| Name:                               | First                             | Last                           |           | Mi        | ddle Initial |  |  |  |
| Address:                            | Street                            | City/St                        | ate       | Zip       | Code         |  |  |  |
| Contact Info                        | ormation:                         | Primary Phone                  |           | E-Mail    |              |  |  |  |
| <b>Driver Lice</b><br>*If Applicabl | ense #:e to Position              | Number                         |           | State     |              |  |  |  |
| Are you lega                        | ally eligible for emp             | ployment in the United States? |           | Yes       | No           |  |  |  |
| United State                        | es Visa Status (If A <sub>l</sub> | oplicable):                    |           | _         |              |  |  |  |
| Have you be                         | een convicted of a f              | elony?                         |           | Yes       | No           |  |  |  |
| If yes, pleaso                      | e explain below:                  |                                |           |           |              |  |  |  |
| Are you at lo                       | east 18 years old?                |                                |           | Yes       | No           |  |  |  |
| Position In                         | nformation:                       |                                |           |           |              |  |  |  |
| Position(s) a                       | applying for:                     |                                |           | -         |              |  |  |  |
| Employmen                           | t Status Desired?                 |                                | Full Time | Part Time | Temporary    |  |  |  |
| What hours                          | are you available to              | o work?                        |           |           |              |  |  |  |
| If hired, who                       | en can you start?                 |                                |           |           |              |  |  |  |
| How did yo                          | u hear about this jo              | b?                             |           |           |              |  |  |  |

### **EMPLOYMENT HISTORY** (Most recent first)

| 1. Job Title:                                 | Duties:        |          |        |
|---|----------------|----------|--------|
| Employer:                                     |                |          |        |
| Dates of Employment (month / year) From: To:_ |                |          |        |
| Full Time Part Time Temp                      |                |          |        |
| Employer's Address:                           |                |          |        |
| Supervisor:                                   | May we contact | ? Yes No | Phone: |
| Reason for Leaving:                           |                |          |        |
| 2. Job Title:                                 |                | Duties:  |        |
| Employer:                                     |                |          |        |
| Dates of Employment (month / year) From: To:_ |                |          |        |
| Full Time Part Time Temp                      | ·              |          |        |
| Employer's Address:                           |                |          |        |
| Supervisor:                                   | May we contact | ? Yes No | Phone: |
| Reason for Leaving:                           |                |          |        |
| 3. Job Title:                                 |                | Duties:  |        |
| Employer:                                     |                |          |        |
| Dates of Employment (month / year) From: To:  |                |          |        |
| Full Time Part Time Temp                      | •              |          |        |
| Employer's Address:                           |                |          |        |
| Supervisor:                                   | May we contact | ? Yes No | Phone: |
| Reason for Leaving:                           |                |          |        |

### **EDUCATION**

| Type of<br>School   | Na | me and Location   | Dates<br>Attended | Degree<br>Received | Subjects<br>Studied | Did you<br>graduate? |  |  |
|---|----|-------------------|-------------------|--------------------|---------------------|----------------------|--|--|
| High School   |    |                   |                   |                    |                     |                      |  |  |
|   |    |                   |                   |                    |                     |                      |  |  |
| College / University  |    |                   |                   | -                  |                     |                      |  |  |
|   |    |                   |                   |                    |                     |                      |  |  |
| Graduate School   |    |                   |                   |                    |                     |                      |  |  |
|   |    |                   |                   |                    |                     |                      |  |  |
| Tech School   |    |                   |                   |                    |                     |                      |  |  |
|   |    |                   |                   |                    |                     |                      |  |  |
| Other   |    |                   |                   |                    |                     |                      |  |  |
|   |    |                   |                   |                    |                     |                      |  |  |
| SKILLS:   |    |                   |                   |                    |                     |                      |  |  |
| Clerical / Office skills  |    |                   |                   |                    |                     |                      |  |  |
| Computer skills   |    | Name of software: |                   | PC Mac WPM:        |                     |                      |  |  |
| Languages   |    |                   |                   | •                  |                     |                      |  |  |
| Please describe any other experiences, training, abilities or skills that might be helpful in considering your application including military experience:  CERTIFICATION & AUTHORIZATION:  I hereby certify that all statements made in this application are true and correct to the best of my knowledge and belief. I understand that any misrepresentations or omissions of facts in this application are grounds for disqualification from further consideration or for dismissal from employment. I authorize the ECC to inquire into my educational, professional and past employment history references as needed to research my qualifications for this position. If employed, I agree to conform to the rules, regulations and policies of the Easton Community Center. I understand that I will be an employee "at will" and either the company or I may terminate my employment relationship at any time for any reason not in violation of law. I hereby acknowledge that I have read |    |                   |                   |                    |                     |                      |  |  |
| and fully understand the forgoing an Signature of Applicant:  | _  |                   |                   | _ Date:            |                     |                      |  |  |
|   |    |                   |                   | _                  |                     |                      |  |  |



### **Employment Eligibility Verification**

### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <a href="Instructions">Instructions</a>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

| Section 1. Employee day of employment,  | Information out not before | n and Attes<br>re accepting                  | tation: E                        | mplo<br>er.          | yees must compl                          | lete and             | d sign Se       | ction 1 of F                   | orm I-9 n               | o later t                | han the <b>first</b>  |
|---|----------------------------|--|----------------------------------|----------------------|--|----------------------|-----------------|--------------------------------|-------------------------|--------------------------|-----------------------|
| Last Name (Family Name)   |                            | First I                                      | Name (Give                       | n Nam                | ne)                                      | Middle               | Initial (if any | ) Other Las                    | ast Names Used (if any) |                          | )                     |
| Address (Street Number an   | d Name)                    |  | Apt. Nu                          | mber                 | (if any) City or Town                    | 1                    |                 |                                | State                   | Z                        | IP Code               |
| Date of Birth (mm/dd/yyyy)  | U.S. So                    | cial Security Nu                             | umber                            | Em                   | ployee's Email Addres                    | s                    |                 |                                | Employee                | e's Teleph               | one Number            |
|   |                            |  |                                  |                      |  |                      |                 |                                |                         |                          |                       |
| I am aware that federal provides for imprisonn  | nent and/or                | _  | f the followin<br>tizen of the l | •                    | es to attest to your citi                | zenship c            | or immigrati    | on status (See                 | page 2 and              | 3 of the i               | nstructions.):        |
| fines for false statement   | ,                          |  |                                  |                      | of the United States (S                  | Soo Instru           | uctions \       |                                |                         |                          |                       |
| use of false document connection with the co  | ,                          |  |                                  |                      | esident (Enter USCIS                     |                      | <u> </u>        |                                |                         |                          |                       |
| this form. I attest, und  | er penalty                 |  |                                  |                      | •  |                      |                 |                                | 411 / 1 - 4             | - :£ \                   |                       |
| of perjury, that this inf   |                            | 4. A no                                      | oncitizen (oti                   | ner tna              | an Item Numbers 2. a                     | and <b>3.</b> abo    | ove) autnori    | zea to work ur                 | ıtıı (exp. dat          | e, ir any)               |                       |
| including my selection attesting to my citizens   |                            | If you check I                               | ltem Numbe                       | er 4., e             | enter one of these:                      |                      |                 |                                |                         |                          |                       |
| immigration status, is  |                            | USCIS A                                      | \-Number                         |                      | Form I-94 Admissi                        | on Numb              | er F            | oreign Passp                   | ort Numbe               | r and Cou                | intry of Issuance     |
| correct.  |                            |  |                                  | OR                   |  |                      | OR              |                                |                         |                          |                       |
| Signature of Employee   |                            |  |                                  | '                    |  |                      | Today's Da      | ite (mm/dd/yyy                 | y)                      |                          |                       |
| If a preparer and/or tra  | anslator assis             | ted you in com                               | pleting Sec                      | ction                | 1, that person MUST                      | complete             | e the Prepa     | rer and/or Tra                 | anslator Ce             | ertificatio              | n on Page 3.          |
| Section 2. Employer<br>business days after the e<br>authorized by the Secreta<br>documentation in the Add | mployee's firs             | st day of emplocumentation<br>action box; se | loyment, a                       | nd m<br>A OR<br>ons. | ust physically exam t a combination of d | ine, or e<br>locumen | examine c       | onsistent with<br>n List B and | h an alterr             | native pro<br>iter any a | ocedure<br>additional |
|   |                            | List A                                       |                                  | OR                   | Lis                                      | st B                 |                 | AND                            |                         | List C                   |                       |
| Document Title 1  |                            |  |                                  |                      |  |                      |                 |                                |                         |                          |                       |
| Issuing Authority   |                            |  |                                  |                      |  |                      |                 |                                |                         |                          |                       |
| Document Number (if any)  Expiration Date (if any)  |                            |  |                                  |                      |  |                      |                 |                                |                         |                          |                       |
| Document Title 2 (if any)   |                            |  |                                  | Ac                   | dditional Informati                      | on                   |                 |                                |                         |                          |                       |
| Issuing Authority   |                            |  |                                  | _                    |  |                      |                 |                                |                         |                          |                       |
| Document Number (if any)  |                            |  |                                  |                      |  |                      |                 |                                |                         |                          |                       |
| Expiration Date (if any)  |                            |  |                                  |                      |  |                      |                 |                                |                         |                          |                       |
| Document Title 3 (if any)   |                            |  |                                  | -                    |  |                      |                 |                                |                         |                          |                       |
| Issuing Authority   |                            |  |                                  |                      |  |                      |                 |                                |                         |                          |                       |
| Document Number (if any)  |                            |  |                                  |                      |  |                      |                 |                                |                         |                          |                       |
| Expiration Date (if any)  |                            |  |                                  | Ⅎϝ                   | Check here if you us                     | ad an alte           | ornativo pro    | andura author                  | and by DUG              | to overni                | ina dagumanta         |
|   |                            |  |                                  | _ ∟                  | •  |                      |                 |                                |                         |                          |                       |
| Certification: I attest, unde<br>employee, (2) the above-lis<br>best of my knowledge, the                 | ted document               | ation appears                                | to be genui                      | ine an               | nd to relate to the em                   |                      | •               |                                | (mm/dd                  | y of Empl<br>/yyyy):     | Jyment                |
| Last Name, First Name and   | Title of Employe           | er or Authorized                             | Representa                       | tive                 | Signature of Em                          | ployer or            | Authorized      | Representativ                  | е                       | Today's                  | Date (mm/dd/yyyy)     |
| Employer's Business or Orga   | nization Name              |  | Emp                              | ployer               | 's Business or Organia                   | zation Ad            | ldress, City    | or Town, State                 | e, ZIP Code             | •                        |                       |

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### LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

| LIST A  Documents that Establish Both Identity and Employment Authorization   | OR | LIST B  Documents that Establish Identity AN   | LIST C  Documents that Establish Employment  Authorization  |
|---|----|--|---|
| <ol> <li>U.S. Passport or U.S. Passport Card</li> <li>Permanent Resident Card or Alien Registration Receipt Card (Form I-551)</li> <li>Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machinereadable immigrant visa</li> <li>Employment Authorization Document that contains a photograph (Form I-766)</li> <li>For an individual temporarily authorized to work for a specific employer because of his or her status or parole:         <ol> <li>Foreign passport; and</li> <li>Form I-94 or Form I-94A that has the following:</li> <li>The same name as the passport; and</li> <li>An endorsement of the individual's status or parole as</li> </ol> </li> </ol> |    | <ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>School ID card with a photograph</li> <li>Voter's registration card</li> <li>U.S. Military card or draft record</li> <li>Military dependent's ID card</li> <li>U.S. Coast Guard Merchant Mariner Card</li> <li>Native American tribal document</li> <li>Driver's license issued by a Canadian</li> </ol> | 1. A Social Security Account Number card, unless the card includes one of the following restrictions:  (1) NOT VALID FOR EMPLOYMENT  (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION  (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION  2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)  3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal  4. Native American tribal document  5. U.S. Citizen ID Card (Form I-197)  6. Identification Card for Use of Resident |
| long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.  |    | government authority  For persons under age 18 who are unable to present a document listed above:  10. School record or report card  | 7. Employment authorization document issued by the Department of Homeland Security  For examples, see Section 7 and Section 13 of the M-274 on  |
| 6. Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI   |    | <ul><li>11. Clinic, doctor, or hospital record</li><li>12. Day-care or nursery school record</li></ul>   | uscis.gov/i-9-central.  The Form I-766, Employment Authorization Document, is a List A, Item Number 4. document, not a List C document.   |
|   | I  | Acceptable Receipts  | 1   |
| May be prese  |    | d in lieu of a document listed above for a For receipt validity dates, see the M-274.  |   |
| <ul> <li>Receipt for a replacement of a lost, stolen, or damaged List A document.</li> <li>Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> <li>Form I-94 with "RE" notation or refugee stamp issued to a refugee.</li> </ul>  | OR | Receipt for a replacement of a lost, stolen, or damaged List B document.   | Receipt for a replacement of a lost, stolen, or damaged List C document.  |

<sup>\*</sup>Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

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# Form W-4

Department of the Treasury Internal Revenue Service

### **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

Give Form W-4 to your employer.

Your withholding is subject to review by the IRS.

2023

OMB No. 1545-0074

|                                  |  |   | <del></del>                 |                        |  |  |  |
|----------------------------------|--|---|-----------------------------|------------------------|--|--|--|
| Step 1:                          | (a) First name and middle initial  | Last name                               |                             | (b) Soc                | cial security number   |  |  |
| Enter<br>Personal<br>Information | Address  |   |                             | name o                 | our name match the<br>n your social security<br>not, to ensure you get |  |  |
| mormation                        | City or town, state, and ZIP code  |   |                             | contact                | or your earnings,<br>SSA at 800-772-1213<br>www.ssa.gov.               |  |  |
|                                  | (c) Single or Married filing separately  |   |                             |                        |  |  |  |
|                                  | Married filing jointly or Qualifying surviving s   |   |                             | 16 1                   | P.C P I I.   |  |  |
|                                  | Head of household (Check only if you're unmare   | ried and pay more than hair the costs o | r keeping up a nome for you | urseit and a           | a qualifying individual.)  |  |  |
|                                  | ps 2–4 ONLY if they apply to you; otherwise in from withholding, other details, and privacy                            |   | 2 for more informatio       | n on ead               | ch step, who can   |  |  |
| Step 2:<br>Multiple Jobs         | Complete this step if you (1) hold more also works. The correct amount of with   |   |                             |                        |  |  |  |
| or Spouse                        | Do <b>only one</b> of the following.   |   |                             |                        |  |  |  |
| Works                            | (a) Reserved for future use.   |   |                             |                        |  |  |  |
|                                  | (b) Use the Multiple Jobs Worksheet of   | · -                                     | . , ,                       |                        |  |  |  |
|                                  | (c) If there are only two jobs total, you<br>option is generally more accurate<br>higher paying job. Otherwise, (b) is | than (b) if pay at the lower pa         | ying job is more thar       | n half of              |  |  |  |
|                                  | TIP: If you have self-employment inco  | me, see page 2.                         |                             |                        |  |  |  |
|                                  | ps 3–4(b) on Form W-4 for only ONE of the ate if you complete Steps 3–4(b) on the Form                                 |   |                             | s. (Your               | withholding will   |  |  |
| Step 3:                          | If your total income will be \$200,000 o   | r less (\$400,000 or less if mar        | ried filing jointly):       |                        |  |  |  |
| Claim<br>Dependent               | Multiply the number of qualifying cl   | nildren under age 17 by \$2,00          | 0 \$                        | _                      |  |  |  |
| and Other<br>Credits             | Multiply the number of other dependent   | -                                       | ·                           | _                      |  |  |  |
| Credits                          | Add the amounts above for qualifying this the amount of any other credits. E   |   | ts. You may add to          | 3                      | \$   |  |  |
| Step 4<br>(optional):<br>Other   | (a) Other income (not from jobs).<br>expect this year that won't have w<br>This may include interest, dividence        | ithholding, enter the amount            | of other income here        | u<br>e.<br><b>4(a)</b> | \$   |  |  |
| Adjustments                      | (b) Deductions. If you expect to claim want to reduce your withholding, u the result here                              |   |                             |                        | \$   |  |  |
|                                  |  |   |                             | 1(2)                   |  |  |  |
|                                  | (c) Extra withholding. Enter any addi  | tional tax you want withheld e          | ach <b>pay period</b>       | 4(c)                   | \$   |  |  |
|                                  |  |   |                             |                        |  |  |  |
| Step 5:                          | Under penalties of perjury, I declare that this certification  | ficate, to the best of my knowledg      | ge and belief, is true, co  | rrect, and             | d complete.  |  |  |
| Sign<br>Here                     |  |   |                             |                        |  |  |  |
|                                  | Employee's signature (This form is not va  | lid unless you sign it.)                | Da                          | ate                    |  |  |  |
| Employers<br>Only                | Employer's name and address  |   | First date of employment    |                        | Employer identification number (EIN)                                   |  |  |
|                                  |  |   |                             |                        |  |  |  |

Cat. No. 10220Q

Form W-4 (2023) Page  ${f 2}$ 

### **General Instructions**

Section references are to the Internal Revenue Code.

### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

**Exemption from withholding.** You may claim exemption from withholding for 2023 if you meet both of the following conditions: you had no federal income tax liability in 2022 and you expect to have no federal income tax liability in 2023. You had no federal income tax liability in 2022 if (1) your total tax on line 24 on your 2022 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2023 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2024.

**Your privacy.** If you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c).

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay income and self-employment taxes through withholding from your wages, you should enter the self-employment income on Step 4(a). Then compute your self-employment tax, divide that tax by the number of pay periods remaining in the year, and include that resulting amount per pay period on Step 4(c). You can also add half of the annual amount of self-employment tax to Step 4(b) as a deduction. To calculate self-employment tax, you generally multiply the self-employment income by 14.13% (this rate is a quick way to figure your selfemployment tax and equals the sum of the 12.4% social security tax and the 2.9% Medicare tax multiplied by 0.9235). See Pub. 505 for more information, especially if the sum of self-employment income multiplied by 0.9235 and wages exceeds \$160,200 for a given individual.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

If you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2023 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2023) Page  ${f 3}$ 

### Step 2(b)—Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables.

| 1 | <b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3 | 1  | \$ |
|---|---|----|----|
| 2 | <b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.  |    |    |
|   | <b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a                                  | 2a | \$ |
|   | <b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b  | 2b | \$ |
|   | c Add the amounts from lines 2a and 2b and enter the result on line 2c  | 2c | \$ |
| 3 | Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc.  | 3  |    |
| 4 | <b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)   | 4  | \$ |
|   | Step 4(b)—Deductions Worksheet (Keep for your records.)   |    |    |
| 1 | Enter an estimate of your 2023 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income  | 1  | \$ |
| 2 | Enter:   • \$27,700 if you're married filing jointly or a qualifying surviving spouse  • \$20,800 if you're head of household  • \$13,850 if you're single or married filing separately   | 2  | \$ |
| 3 | If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"  | 3  | \$ |
| 4 | Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information  | 4  | \$ |
| 5 | Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4   | 5  | \$ |

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2023)

| Form VV-4 (2023)                           | Form W-4 (2023)  Married Filing Jointly or Qualifying Surviving Spouse |                      |                      |                      |                      |                      |                      |                      |                      |                      |                        |                        |
|--|--|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|------------------------|------------------------|
| Higher Paying Job                          |  | <u> </u>             |                      |                      |                      | Job Annu             |                      | <u> </u>             |                      |                      |                        |                        |
| Annual Taxable<br>Wage & Salary            | \$0 -<br>9,999   | \$10,000 -<br>19,999 | \$20,000 -<br>29,999 | \$30,000 -<br>39,999 | \$40,000 -<br>49,999 | \$50,000 -<br>59,999 | \$60,000 -<br>69,999 | \$70,000 -<br>79,999 | \$80,000 -<br>89,999 | \$90,000 -<br>99,999 | \$100,000 -<br>109,999 | \$110,000 -<br>120,000 |
| \$0 - 9,999                                | \$0  | \$0                  | \$850                | \$850                | \$1,000              | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,020                | \$1,870                |
| \$10,000 - 19,999                          | 0  | 930                  | 1,850                | 2,000                | 2,200                | 2,220                | 2,220                | 2,220                | 2,220                | 2,220                | 3,200                  | 4,070                  |
| \$20,000 - 29,999                          | 850  | 1,850                | 2,920                | 3,120                | 3,320                | 3,340                | 3,340                | 3,340                | 3,340                | 4,320                | 5,320                  | 6,190                  |
| \$30,000 - 39,999                          | 850  | 2,000                | 3,120                | 3,320                | 3,520                | 3,540                | 3,540                | 3,540                | 4,520                | 5,520                | 6,520                  | 7,390                  |
| \$40,000 - 49,999                          | 1,000  | 2,200                | 3,320                | 3,520                | 3,720                | 3,740                | 3,740                | 4,720                | 5,720                | 6,720                | 7,720                  | 8,590                  |
| \$50,000 - 59,999                          | 1,020  | 2,220                | 3,340                | 3,540                | 3,740                | 3,760                | 4,750                | 5,750                | 6,750                | 7,750                | 8,750                  | 9,610                  |
| \$60,000 - 69,999<br>\$70,000 - 79,999     | 1,020<br>1,020   | 2,220<br>2,220       | 3,340<br>3,340       | 3,540<br>3,540       | 3,740<br>4,720       | 4,750<br>5,750       | 5,750<br>6,750       | 6,750<br>7,750       | 7,750<br>8,750       | 8,750<br>9,750       | 9,750<br>10,750        | 10,610<br>11,610       |
| \$80,000 - 79,999                          | 1,020  | 2,220                | 4,170                | 5,370                | 6,570                | 7,600                | 8,600                | 9,600                | 10,600               | 11,600               | 12,600                 | 13,460                 |
| \$100,000 - 149,999                        | 1,870  | 4,070                | 6,190                | 7,390                | 8,590                | 9,610                | 10,610               | 11,660               | 12,860               | 14,060               | 15,260                 | 16,330                 |
| \$150,000 - 239,999                        | 2,040  | 4,440                | 6,760                | 8,160                | 9,560                | 10,780               | 11,980               | 13,180               | 14,380               | 15,580               | 16,780                 | 17,850                 |
| \$240,000 - 259,999                        | 2,040  | 4,440                | 6,760                | 8,160                | 9,560                | 10,780               | 11,980               | 13,180               | 14,380               | 15,580               | 16,780                 | 17,850                 |
| \$260,000 - 279,999                        | 2,040  | 4,440                | 6,760                | 8,160                | 9,560                | 10,780               | 11,980               | 13,180               | 14,380               | 15,580               | 16,780                 | 18,140                 |
| \$280,000 - 299,999                        | 2,040  | 4,440                | 6,760                | 8,160                | 9,560                | 10,780               | 11,980               | 13,180               | 14,380               | 15,870               | 17,870                 | 19,740                 |
| \$300,000 - 319,999                        | 2,040  | 4,440                | 6,760                | 8,160                | 9,560                | 10,780               | 11,980               | 13,470               | 15,470               | 17,470               | 19,470                 | 21,340                 |
| \$320,000 - 364,999<br>\$365,000 - 524,999 | 2,040<br>2,970   | 4,440<br>6,470       | 6,760<br>9,890       | 8,550<br>12,390      | 10,750<br>14,890     | 12,770<br>17,220     | 14,770<br>19,520     | 16,770<br>21,820     | 18,770<br>24,120     | 20,770<br>26,420     | 22,770<br>28,720       | 24,640<br>30,880       |
| \$525,000 - 524,999<br>\$525,000 and over  | 3,140  | 6,840                | 10,460               | 13,160               | 15,860               | 18,390               | 20,890               | 23,390               | 25,890               | 28,390               | 30,890                 | 33,250                 |
| φο20,000 απα σνει                          | 0,140  | 0,040                |                      | -                    |                      | d Filing S           |                      |                      | 20,000               | 20,000               | 00,000                 | 00,200                 |
| Higher Paying Job                          |  |                      |                      |                      |                      | Job Annu             |                      | -                    | Salary               |                      |                        |                        |
| Annual Taxable                             | \$0 -  | \$10,000 -           | \$20,000 -           | \$30,000 -           | \$40,000 -           | \$50,000 -           | \$60,000 -           | \$70,000 -           | \$80,000 -           | \$90,000 -           | \$100,000 -            | \$110,000 -            |
| Wage & Salary                              | 9,999  | 19,999               | 29,999               | 39,999               | 49,999               | 59,999               | 69,999               | 79,999               | 89,999               | 99,999               | 109,999                | 120,000                |
| \$0 - 9,999                                | \$310  | \$890                | \$1,020              | \$1,020              | \$1,020              | \$1,860              | \$1,870              | \$1,870              | \$1,870              | \$1,870              | \$2,030                | \$2,040                |
| \$10,000 - 19,999                          | 890  | 1,630                | 1,750                | 1,750                | 2,600                | 3,600                | 3,600                | 3,600                | 3,600                | 3,760                | 3,960                  | 3,970                  |
| \$20,000 - 29,999                          | 1,020  | 1,750                | 1,880                | 2,720                | 3,720                | 4,720                | 4,730                | 4,730                | 4,890                | 5,090                | 5,290                  | 5,300                  |
| \$30,000 - 39,999                          | 1,020  | 1,750                | 2,720                | 3,720                | 4,720                | 5,720                | 5,730                | 5,890                | 6,090                | 6,290                | 6,490                  | 6,500                  |
| \$40,000 - 59,999<br>\$60,000 - 79,999     | 1,710<br>1,870   | 3,450<br>3,600       | 4,570<br>4,730       | 5,570<br>5,860       | 6,570<br>7,060       | 7,700<br>8,260       | 7,910<br>8,460       | 8,110<br>8,660       | 8,310<br>8,860       | 8,510<br>9,060       | 8,710<br>9,260         | 8,720<br>9,280         |
| \$80,000 - 99,999                          | 1,870  | 3,730                | 5,060                | 6,260                | 7,460                | 8,660                | 8,860                | 9,060                | 9,260                | 9,460                | 10,430                 | 11,240                 |
| \$100,000 - 124,999                        | 2,040  | 3,970                | 5,300                | 6,500                | 7,700                | 8,900                | 9,110                | 9,610                | 10,610               | 11,610               | 12,610                 | 13,430                 |
| \$125,000 - 149,999                        | 2,040  | 3,970                | 5,300                | 6,500                | 7,700                | 9,610                | 10,610               | 11,610               | 12,610               | 13,610               | 14,900                 | 16,020                 |
| \$150,000 - 174,999                        | 2,040  | 3,970                | 5,610                | 7,610                | 9,610                | 11,610               | 12,610               | 13,750               | 15,050               | 16,350               | 17,650                 | 18,770                 |
| \$175,000 - 199,999                        | 2,720  | 5,450                | 7,580                | 9,580                | 11,580               | 13,870               | 15,180               | 16,480               | 17,780               | 19,080               | 20,380                 | 21,490                 |
| \$200,000 - 249,999                        | 2,900  | 5,930                | 8,360                | 10,660               | 12,960               | 15,260               | 16,570               | 17,870               | 19,170               | 20,470               | 21,770                 | 22,880                 |
| \$250,000 - 399,999                        | 2,970  | 6,010                | 8,440                | 10,740               | 13,040               | 15,340               | 16,640               | 17,940               | 19,240               | 20,540               | 21,840                 | 22,960                 |
| \$400,000 - 449,999<br>\$450,000 and over  | 2,970<br>3,140   | 6,010<br>6,380       | 8,440<br>9,010       | 10,740<br>11,510     | 13,040<br>14,010     | 15,340<br>16,510     | 16,640<br>18,010     | 17,940<br>19,510     | 19,240<br>21,010     | 20,540<br>22,510     | 21,840<br>24,010       | 22,960<br>25,330       |
| φ450,000 and over                          | 3,140  | 0,360                | 9,010                |                      |                      | Househo              |                      | 19,510               | 21,010               | 22,310               | 24,010                 | 23,330                 |
| Higher Paying Job                          |  |                      |                      |                      |                      | Job Annu             |                      | Wage & S             | Salary               |                      |                        |                        |
| Annual Taxable                             | \$0 -  | \$10,000 -           | \$20,000 -           | \$30,000 -           | \$40,000 -           | \$50,000 -           | \$60,000 -           | \$70,000 -           | \$80,000 -           | \$90,000 -           | \$100,000 -            | \$110,000 -            |
| Wage & Salary                              | 9,999  | 19,999               | 29,999               | 39,999               | 49,999               | 59,999               | 69,999               | 79,999               | 89,999               | 99,999               | 109,999                | 120,000                |
| \$0 - 9,999                                | \$0  | \$620                | \$860                | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,650              | \$1,870              | \$1,870              | \$1,890                | \$2,040                |
| \$10,000 - 19,999                          | 620  | 1,630                | 2,060                | 2,220                | 2,220                | 2,220                | 2,850                | 3,850                | 4,070                | 4,090                | 4,290                  | 4,440                  |
| \$20,000 - 29,999                          | 860  | 2,060                | 2,490                | 2,650                | 2,650                | 3,280                | 4,280                | 5,280                | 5,520                | 5,720                | 5,920                  | 6,070                  |
| \$30,000 - 39,999<br>\$40,000 - 59,999     | 1,020<br>1,020   | 2,220<br>2,220       | 2,650<br>3,130       | 2,810<br>4,290       | 3,440<br>5,290       | 4,440<br>6,290       | 5,440<br>7,480       | 6,460<br>8,680       | 6,880<br>9,100       | 7,080<br>9,300       | 7,280<br>9,500         | 7,430<br>9,650         |
| \$60,000 - 79,999                          | 1,500  | 3,700                | 5,130                | 6,290                | 7,480                | 8,680                | 9,880                | 11,080               | 11,500               | 11,700               | 11,900                 | 12,050                 |
| \$80,000 - 99,999                          | 1,870  | 4,070                | 5,690                | 7,050                | 8,250                | 9,450                | 10,650               | 11,850               | 12,260               | 12,460               | 12,870                 | 13,820                 |
| \$100,000 - 124,999                        | 2,040  | 4,440                | 6,070                | 7,430                | 8,630                | 9,830                | 11,030               | 12,230               | 13,190               | 14,190               | 15,190                 | 16,150                 |
| \$125,000 - 149,999                        | 2,040  | 4,440                | 6,070                | 7,430                | 8,630                | 9,980                | 11,980               | 13,980               | 15,190               | 16,190               | 17,270                 | 18,530                 |
| \$150,000 - 174,999                        | 2,040  | 4,440                | 6,070                | 7,980                | 9,980                | 11,980               | 13,980               | 15,980               | 17,420               | 18,720               | 20,020                 | 21,280                 |
| \$175,000 - 199,999                        | 2,190  | 5,390                | 7,820                | 9,980                | 11,980               | 14,060               | 16,360               | 18,660               | 20,170               | 21,470               | 22,770                 | 24,030                 |
| \$200,000 - 249,999                        | 2,720  | 6,190                | 8,920                | 11,380               | 13,680               | 15,980               | 18,280               | 20,580               | 22,090               | 23,390               | 24,690                 | 25,950                 |
| \$250,000 - 449,999                        | 2,970  | 6,470                | 9,200                | 11,660               | 13,960               | 16,260               | 18,560               | 20,860               | 22,380               | 23,680               | 24,980                 | 26,230                 |
| \$450,000 and over                         | 3,140  | 6,840                | 9,770                | 12,430               | 14,930               | 17,430               | 19,930               | 22,430               | 24,150               | 25,650               | 27,150                 | 28,600                 |

Department of Revenue Services State of Connecticut

Form CT-W4
Employee's Withholding Certificate

Effective January 1, 2023

(Rev. 12/22)

### **Employee Instructions**

- Read the instructions on Page 2 before completing this form.
- Select the filing status you expect to report on your Connecticut income tax return.

| Married Filing Jointly   | Withholding<br>Code |
|--|---------------------|
| Our expected combined annual gross income is <b>less</b> than or equal to \$24,000 or I am claiming exemption under the Military Spouses Residency Relief Act (MSRRA)* and no withholding is necessary.  | Е                   |
| My spouse <b>is</b> employed and our expected combined annual gross income is <b>greater</b> than \$24,000 and less than or equal to \$100,500. See <i>Certain Married Individuals</i> , Page 2.   | Α                   |
| My spouse <b>is not</b> employed and our expected combined annual gross income is <b>greater</b> than \$24,000.  | С                   |
| My spouse <b>is</b> employed and our expected combined annual gross income is <b>greater</b> than \$100,500.   | D                   |
| I have significant nonwage income and wish to avoid having too little tax withheld.  | D                   |
| I am a nonresident of Connecticut with substantial other income.   | D                   |
| Qualifying Surviving Spouse  | Withholding<br>Code |
| My expected annual gross income is <b>less</b> than or equal to \$24,000 or I am claiming exemption under the MSRRA* and no withholding is necessary.  | E                   |
| My expected annual gross income is <b>greater</b> than \$24,000.   | С                   |
| I have significant nonwage income and wish to avoid having too little tax withheld.  | D                   |
| The second state of the se | ם                   |
| I am a nonresident of Connecticut with substantial other income.   | U                   |

- Choose the statement that best describes your gross income.
- Enter the Withholding Code on Line 1 below.

| Married Filing Separately   | Withholding<br>Code |
|---|---------------------|
| My expected annual gross income is <b>less</b> than or equal to \$12,000 or I am claiming exemption under the MSRRA* and no withholding is necessary. | E                   |
| My expected annual gross income is <b>greater</b> than \$12,000.  | Α                   |
| I have significant nonwage income and wish to avoid having too little tax withheld.   | D                   |
| I am a nonresident of Connecticut with substantial other income.  | D                   |
| Single  | Withholding<br>Code |
| My expected annual gross income is <b>less</b> than or equal to \$15,000 and no withholding is necessary.   | E                   |
| My expected annual gross income is <b>greater</b> than \$15,000.  | F                   |
| I have significant nonwage income and wish to avoid having too little tax withheld.   | D                   |
| I am a nonresident of Connecticut with substantial other income.  | D                   |
| Head of Household   | Withholding<br>Code |
| My expected annual gross income is <b>less</b> than or equal to \$19,000 and no withholding is necessary.   | E                   |
| My expected annual gross income is <b>greater</b> than \$19,000.  | В                   |
| I have significant nonwage income and wish to avoid having too little tax withheld.   | D                   |
| I am a nonresident of Connecticut with substantial other income.  | D                   |
| ention, soo instructions on Page 2  |                     |

<sup>\*</sup> If you are claiming the Military Spouses Residency Relief Act (MSRRA) exemption, see instructions on Page 2.

| <b>Employees:</b> See <i>Employee General</i>   | <i>Instructions</i> on Page                                      | 2. Sign and return Form | CT-W4 to your employer. K | eep a copy for your records. |
|---|--|-------------------------|---------------------------|------------------------------|
| 1. Withholding Code: Enter Withholding C  | ode letter chosen from a   | above1                  |                           | Check if you are claiming    |
| 2. Additional withholding amount per pay p  | the MSRRA exemption and enter state of legal residence/domicile: |                         |                           |                              |
| 3. Reduced withholding amount per pay p   | eriod: If any, see instruc                                       | tions3. \$_             |                           |                              |
| First name  | MI Last  | name                    | Social Security Nun       | nber                         |
| Home address (number and street, aparti   | ment number, suite num   | nber, PO Box)           |                           |                              |
| City/town   | State  | ZIP code                |                           |                              |
| Declaration: I declare under penalty of la correct. I understand the penalty for repo |  |                         |                           |                              |
| Employee's signature  |  |                         | Date                      |                              |
| Employers: See Employer Instructions  | s, on Page 2.  |                         | <u> </u>                  |                              |
| Is this a new or rehired employee?  | □ No □ Y   | es Enter date hired:    | mm/dd/yyyy                |                              |
| Employer's business name  |  |                         | Federal Employer lo       | dentification Number         |
| Employer's business address   |  |                         | 1                         |                              |
| City/town   | State  | ZIP code                |                           |                              |
| Contact person  |  |                         | Telephone number          | _                            |

### Form CT-W4 Instructions

### **Employee General Instructions**

Form CT-W4, Employee's Withholding Certificate, provides your employer with the necessary information to withhold the correct amount of Connecticut income tax from your wages to ensure that you will not be underwithheld or over withheld.

You are required to pay Connecticut income tax as income is earned or received during the year. You should complete a new Form CT-W4 at least once a year or if your tax situation changes.

If your circumstances change, such as you receive a bonus or your filing status changes, you must furnish your employer with a new Form CT-W4 within ten days of the change.

#### **Gross Income**

For Form CT-W4 purposes, *gross income* means all income from all sources, whether received in the form of money, goods, property, or services, not exempt from federal income tax, and includes any additions to income from *Schedule 1* of **Form CT-1040**, *Connecticut Resident Income Tax Return*, or **Form CT-1040NR/PY**, *Connecticut Nonresident and Part-Year Resident Income Tax Return*.

#### **Filing Status**

Generally, the filing status you expect to report on your Connecticut income tax return is the same as the filing status you expect to report on your federal income tax return. However, special rules apply to married individuals who file a joint federal return but have a different residency status. Nonresidents and part-year residents should see the instructions to Form CT-1040NR/PY.

### **Check Your Withholding**

You may be underwithheld if any of the following apply:

- · You have more than one job;
- · You qualify under Certain Married Individuals; or
- You have substantial nonwage income.

If you are underwithheld, you should consider adjusting your withholding or making estimated payments using **Form CT-1040ES**, *Estimated Connecticut Income Tax Payment Coupon for Individuals*. You may also select *Withholding Code* "D" to elect the highest level of withholding.

If you owe \$1,000 or more, after subtracting from your Connecticut income tax the amount withheld from your income for the prior taxable year, and any PE Tax Credit, you may be subject to interest on the underpayment at the rate of 1% per month or fraction of a month.

To help determine if your withholding is correct, see **Informational Publication 2023(7)**, *Is My Connecticut Withholding Correct?* 

### **Certain Married Individuals**

If you are a married individual filing jointly and you and your spouse both select *Withholding Code* "A," you may have too much or too little Connecticut income tax withheld from your pay. This is because the phase-out of the personal exemption and credit is based on your combined incomes. The withholding tables cannot reflect your exact withholding requirement without considering the income of your spouse.

To minimize this problem, and determine if you need to adjust your withholding using Line 2 or Line 3, see IP 2023(7).

### Nonresident Employees Working Partly Within and Partly Outside of Connecticut

If you work partly within and partly outside of Connecticut for the same employer, you should also complete **Form CT-W4NA**, *Employee's Withholding or Exemption Certificate - Nonresident Apportionment*, and provide it to your employer. The information on

Form CT-W4NA and Form CT-W4 will help your employer determine how much to withhold from your wages for services performed within Connecticut. Residents of states with a "convenience of the employer" test will be subject to similar rules for work performed for a Connecticut employer. Any nonresident who expects to have no Connecticut income tax liability should choose *Withholding Code* "E."

#### **Armed Forces Personnel and Veterans**

If you are a Connecticut resident, your armed forces pay is subject to Connecticut income tax withholding unless you qualify as a nonresident for Connecticut income tax purposes. If you qualify as a nonresident, you may request that no Connecticut income tax be withheld from your armed forces pay by entering *Withholding Code* "E" on Line 1.

### Military Spouses Residency Relief Act (MSRRA)

If you are claiming an exemption from Connecticut income tax under the MSRRA, you must provide your employer with a copy of your military spouse's Leave and Earnings Statement (LES) and a copy of your military dependent ID card.

See Informational Publication 2022(12), Connecticut Income Tax Information for Armed Forces Personnel and Veterans.

### **Employer Instructions**

For any employee who does not complete Form CT-W4, you are required to withhold at the highest marginal rate of 6.99% without allowance for exemption. You are required to keep Form CT-W4 in your files for each employee. See **Informational Publication 2023(1)**, *Connecticut Employer's Tax Guide, Circular CT*, for complete instructions.

### Report Certain Employees Claiming Exemption From Withholding to DRS

Employers are required to file copies of Form CT-W4 with DRS for certain employees claiming "E" (no withholding is necessary). See IP 2023(1). Mail copies of Forms CT-W4 meeting the conditions listed in IP 2023(1) under *Reporting Certain Employees* to:

Department of Revenue Services PO Box 2931 Hartford CT 06104-2931

**Report New and Rehired Employees to the Department of Labor New employees** are workers not previously employed by your business, or workers rehired after having been separated from your business for more than sixty consecutive days.

Employers with offices in Connecticut or transacting business in Connecticut are required to report new hires to the Department of Labor (DOL) within 20 days of the date of hire.

New hires can be reported by:

- Using the Connecticut New Hire Reporting website at www.ctnewhires.com;
- Faxing copies of completed Forms CT-W4 to 800-816-1108; or
- · Mailing copies of completed Forms CT-W4 to:

Connecticut Department of Labor Office of Research, CT-W4 200 Folly Brook Blvd Wethersfield CT 06109

For more information on DOL requirements or for alternative reporting options, visit the DOL website at **www.ctdol.state.ct.us** or call DOL at 860-263-6310.

### For the Latest News

Visit the DRS website at portal.ct.gov/DRS.

Form CT-W4 (Rev. 12/22) Page 2 of 2

Form Approved OMB No. 1210-0149 (expires 6-30-2023)

### PART A: General Information

When key parts of the health care law take effect in 2014, there will be a new way to buy health insurance: the Health Insurance Marketplace. To assist you as you evaluate options for you and your family, this notice provides some basic information about the new Marketplace and employment based health coverage offered by your employer.

### What is the Health Insurance Marketplace?

The Marketplace is designed to help you find health insurance that meets your needs and fits your budget. The Marketplace offers "one-stop shopping" to find and compare private health insurance options. You may also be eligible for a new kind of tax credit that lowers your monthly premium right away. Open enrollment for health insurance coverage through the Marketplace begins in October 2013 for coverage starting as early as January 1, 2014.

### Can I Save Money on my Health Insurance Premiums in the Marketplace?

You may qualify to save money and lower your monthly premium, but only if your employer does not offer coverage, or offers coverage that doesn't meet certain standards. The savings on your premium that you're eligible for depends on your household income.

### Does Employer Health Coverage Affect Eligibility for Premium Savings through the Marketplace?

Yes. If you have an offer of health coverage from your employer that meets certain standards, you will not be eligible for a tax credit through the Marketplace and may wish to enroll in your employer's health plan. However, you may be eligible for a tax credit that lowers your monthly premium, or a reduction in certain cost-sharing if your employer does not offer coverage to you at all or does not offer coverage that meets certain standards. If the cost of a plan from your employer that would cover you (and not any other members of your family) is more than 9.5% of your household income for the year, or if the coverage your employer provides does not meet the "minimum value" standard set by the Affordable Care Act, you may be eligible for a tax credit.1

**Note:** If you purchase a health plan through the Marketplace instead of accepting health coverage offered by your employer, then you may lose the employer contribution (if any) to the employer-offered coverage. Also, this employer contribution -as well as your employee contribution to employer-offered coverage- is often excluded from income for Federal and State income tax purposes. Your payments for coverage through the Marketplace are made on an after-tax basis.

### How Can I Get More Information?

| For more  | information | about your | coverage | offered by | your employer, | please o | check your sun | nmary plan o | description or |   |
|-----------|-------------|------------|----------|------------|----------------|----------|----------------|--------------|----------------|---|
| contact _ |             |            |          |            |                |          |                |              |                | _ |

The Marketplace can help you evaluate your coverage options, including your eligibility for coverage through the Marketplace and its cost. Please visit **HealthCare.gov** for more information, including an online application for health insurance coverage and contact information for a Health Insurance Marketplace in your area.

An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60 percent of such costs.

| Obamacare Healt       | h Insurance Coverage Information Acknowledgment       |
|-----------------------|---|
| This will acknowledge | that I have received information regarding new health |
| insurance coverage of | otions.   |
|                       |   |
|                       |   |
| <br>Date              | Employee Signature                                    |
| Date                  | Lilipioyee digilature                                 |

### Full Service Direct Deposit

### Your Pay Goes into the Bank. You Don't.

Here's a new employee benefit that takes the hassle out of payday.

Full Service Direct Deposit automatically deposits your paycheck into the bank account(s) you select. Distribute your pay among multiple accounts (checking, savings, Christmas clubs, investment accounts, etc.) at different financial institutions. You won't have to stand in long check-cashing lines to deposit your pay anymore. Your pay will be in your account(s), ready for immediate use—even if you can't get to the bank.

#### Full Service Direct Deposit is...

- Convenient. It deposits your net pay automatically to the bank account(s) of your choice. Full Service Direct Deposit also makes your money instantly available
  on payday for withdrawal or check writing—even if you aren't in the office on payday!
- Safe. Full Service Direct Deposit eliminates the chance of lost, stolen, or damaged paychecks.
- · Confidential. Full Service Direct Deposit reduces handling of your personal payroll information by others.
- · Reliable. Full Service Direct Deposit provides complete paystub information and deposit confirmation every payday.
- Free. All these benefits are offered to employees at no additional charge.

#### How to Enroll...

To sign up for Full Service Direct Deposit, complete the enrollment form and give it to your payroll manager. Take advantage of Full Service Direct Deposit today!

02-184-114

Roseland, New Jersey 07068-1728



Automatic Data Processing, Inc. One ADP Boulevard

TAKE THE
HASSLE OUT

OF YOUR

**PAYDAY** 







# Employee Direct Deposit Enrollment Form

| Company Code:Company Name  | e:Employee File Number:  |
|--|--|
|  | (referred to herein as "Employer")Payroll Mgr. Signature:  |
|  |  |
| for each checking account - not a deposit sli  | ply fill out this form and give it to your payroll manager. Attach a voided check p. If depositing to a savings account, ask your bank to give you the isn't always the same as the number on a savings deposit slip. This will help   |
| Below is a sample check MICR line, details   | ing where the information necessary to complete this form can be found.  |
| Nemo   |  |
| Routing/Transit # (A 9-digit number always between these two marks)  | Checking Account # (this number matches the number in the upper right corner of the check—not needed for sign-up)  |
| service provider, to my account. In the event  | t that Employer deposits funds erroneously into my account, I authorize  |
| Employer, either directly or through its payroriginal amount of the erroneous credit.  This authorization is to remain in full fo  | t that Employer deposits funds erroneously into my account, I authorize roll service provider, to debit my account for an amount not to exceed the orce and effect until Employer and Bank have received written notice from me anner as to afford Employer and Bank reasonable opportunity to act on it.  |
| Employer, either directly or through its payroriginal amount of the erroneous credit.  This authorization is to remain in full for of its termination in such time and in such many contents.  | roll service provider, to debit my account for an amount not to exceed the pree and effect until Employer and Bank have received written notice from me anner as to afford Employer and Bank reasonable opportunity to act on it.  |
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| Employer, either directly or through its payroriginal amount of the erroneous credit.  This authorization is to remain in full for of its termination in such time and in such members are signature:  Employee Signature:  Account Information The last item must be for the remaining amount of the sure to indicate what kind of account lands are sure to indicate what kind of account lands. Bank Name/City/State:   | roll service provider, to debit my account for an amount not to exceed the proceed and effect until Employer and Bank have received written notice from me anner as to afford Employer and Bank reasonable opportunity to act on it.  Social Security #  |
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#### ATTENTION PAYROLL MANAGER:

Employers must keep each original employee enrollment form on file as long as the employee is using FSDD, and for two years thereafter.

# **Emergency Contact Form:**

| Name:                        | Job/Title:    |
|------------------------------|---------------|
| Cell Phone:                  | Email:        |
| Home Address:                |               |
| Primary Emergency Contact    |               |
| Name:                        | Relationship: |
| Cell Phone:                  | Work Phone:   |
| Email:                       |               |
| Secondary Emergency Contact: |               |
| Name:                        | Relationship: |
| Cell Phone:                  | Work Phone:   |
| Email:                       |               |
| Primary Doctor Information:  |               |
| Name:                        | Phone:        |
| Address:                     |               |
| Preferred Hospital:          |               |
|                              |               |
| Siamatum.                    | Deter         |

### **ECC Staff Sickness Waiver**

| I am aware of the following  | symptoms listed below:                             |                 |
|--|--|-----------------|
| (initial)  | •  |                 |
| • Fever  |  |                 |
| Cough  |  |                 |
| • Shortness of breath or difficulty breat  | thing  |                 |
| Sore throat  | · ·  |                 |
| • Chills   |  |                 |
| Muscle pain  |  |                 |
| New loss of taste or smell   |  |                 |
| I will stay home if I, or anyo (initial) and/or show any symptoms  | ne in my house, has a fever above 99.9<br>s.       | , are ill       |
| I will alert the ECC immedia   | ately if I, or someone in our house, is <b>sic</b> | <b>k</b> and/or |
| (initial) has been positively diagnose   |  |                 |
| I hereby attest that I have b  | een informed of the following pertaining           | to the          |
| (initial) Sickness policy:   | 2  |                 |
| underlying medical conditions, or who Covid-19 are recommended to stay at associated with a higher risk for severe CDC's guidance. Individuals and family                                    | e illness from Covid-19 can be found in t          | he              |
| <ul> <li>Staff and children living in household<br/>older OR who have a higher risk for se<br/>recommended to stay home</li> <li>Staff cannot return to work unless the<br/>hours</li> </ul> |  |                 |
| I have reviewed and agree to follow th   | e above guidelines.                                |                 |
| 2  |  |                 |
| Print Name   | Signature of Employee                              | <br>Date        |

### Personnel Policy and Procedures Handbook Acknowledgment:

| I have received a copy of the ECC   | Personnel   |
|-------------------------------------|---|
| cument and that I have read and und | lerstand the  |
| ontained therein.                   |   |
|                                     |   |
|                                     |   |
| Signature of Employee               | Date  |
|                                     | t I have received a copy of the ECC cument and that I have read and uncontained therein.  Signature of Employee |